

KCC Pipeline Seminar

October 28, 2021





Headlines

Your natural gas bill will increase this winter ^{ough} supply issues drive up market

How did we get
here?

BARRONS

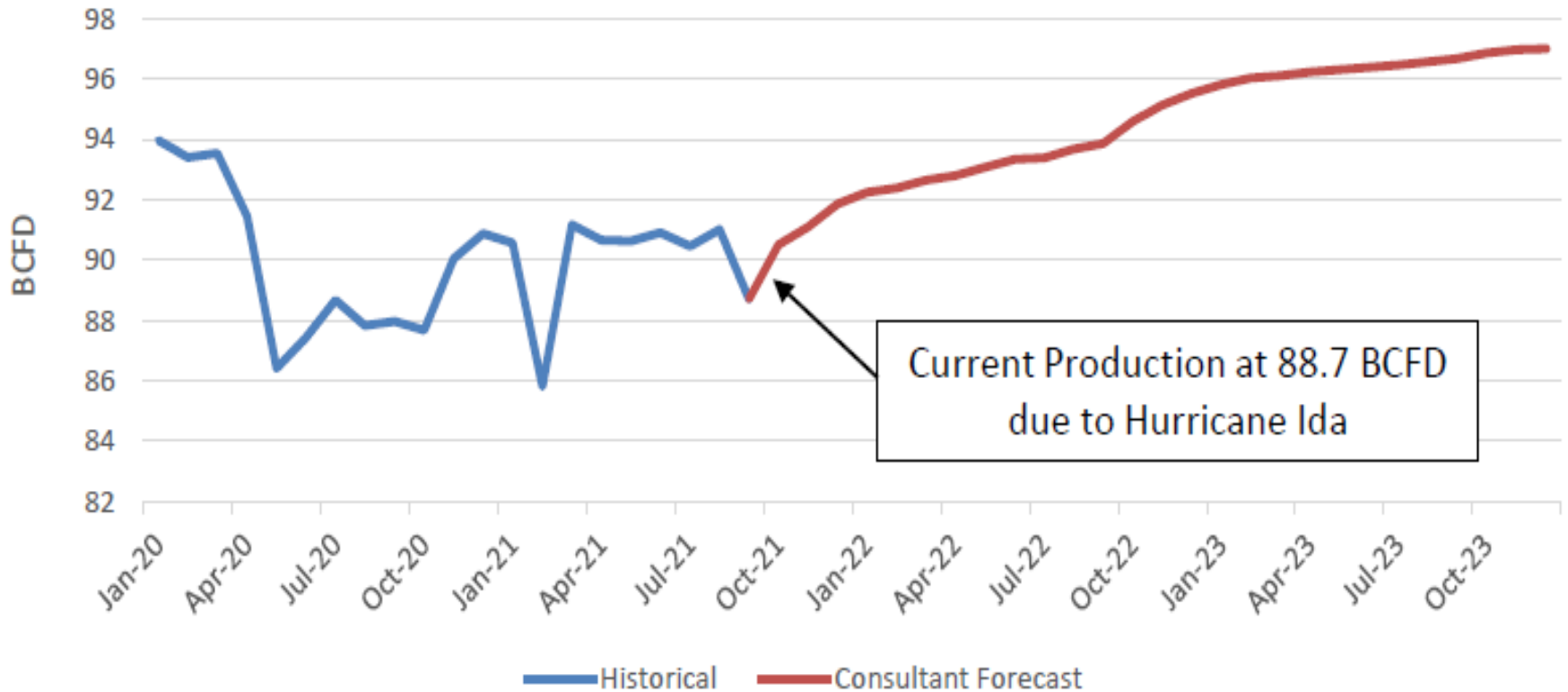
The Natural Gas Outlook Is sc
Even Scari

Temperatures
prices are heating up



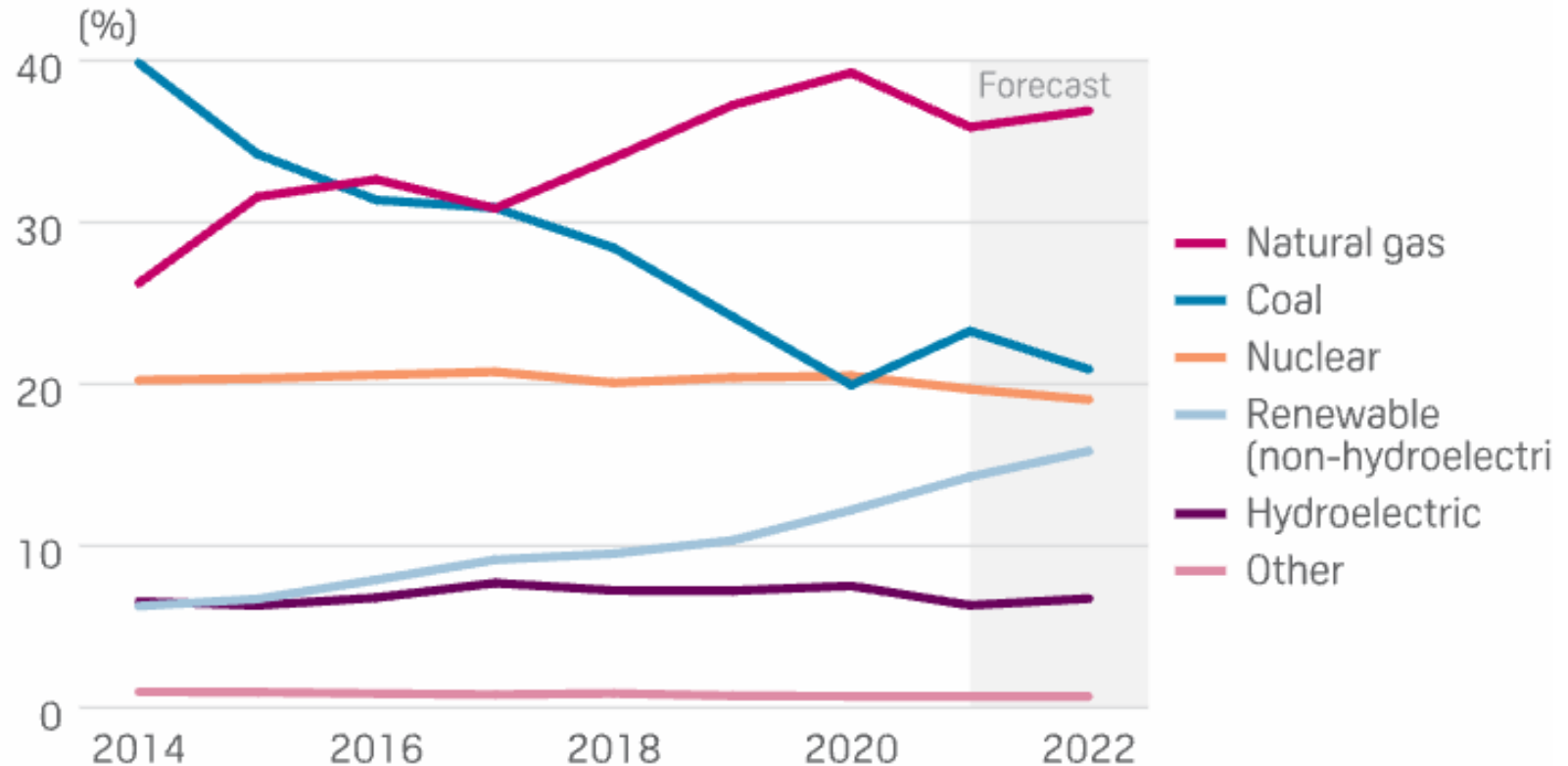
Natural Gas Supply

US Natural Gas Production



Gas-fired Electric Generation

US ELECTRICITY GENERATION BY FUEL SOURCE

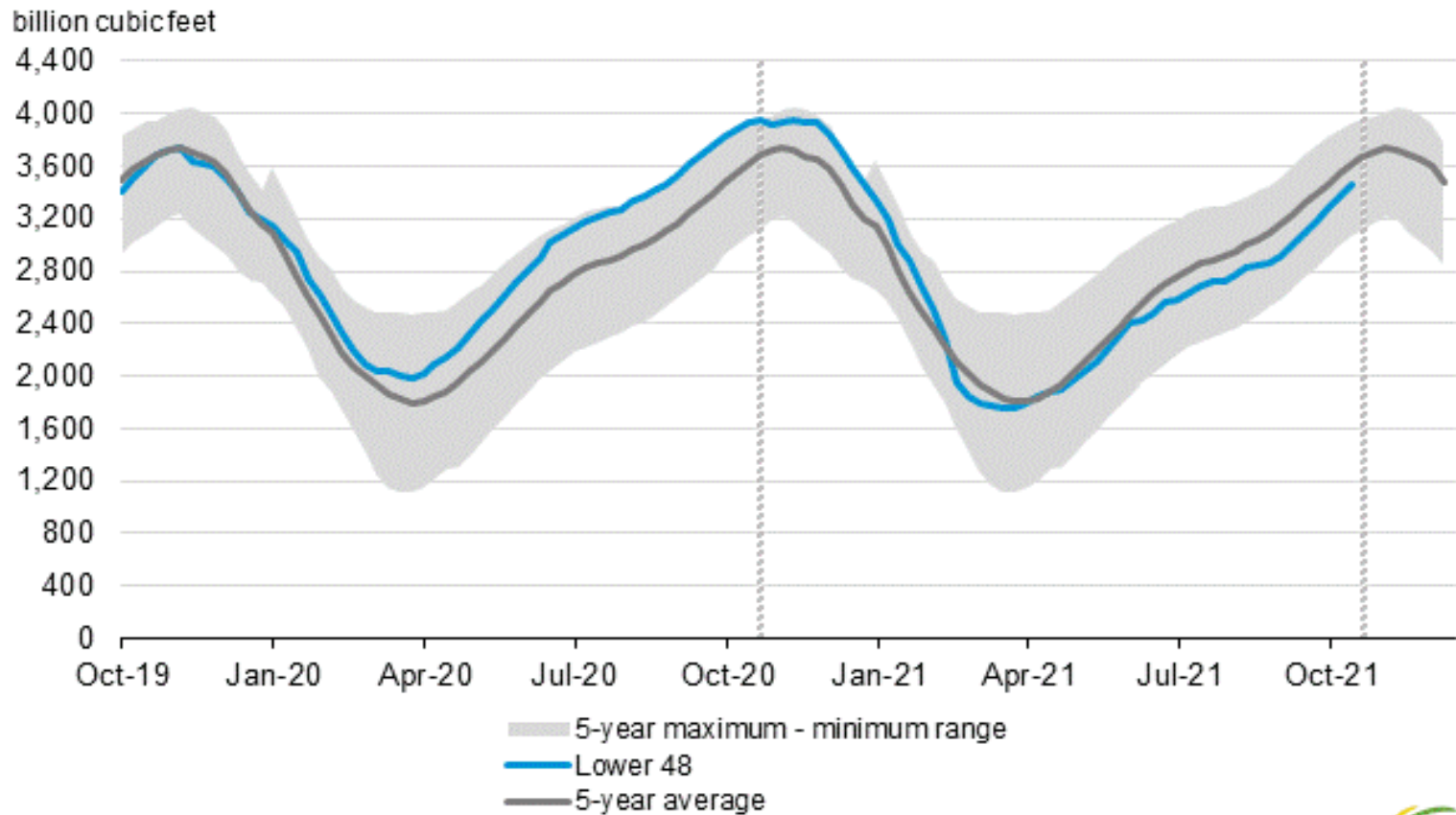


Source: U.S. Energy Information Administration, Short-Term Energy Outlook



Storage Inventory

Working gas in underground storage compared with the 5-year maximum and minimum

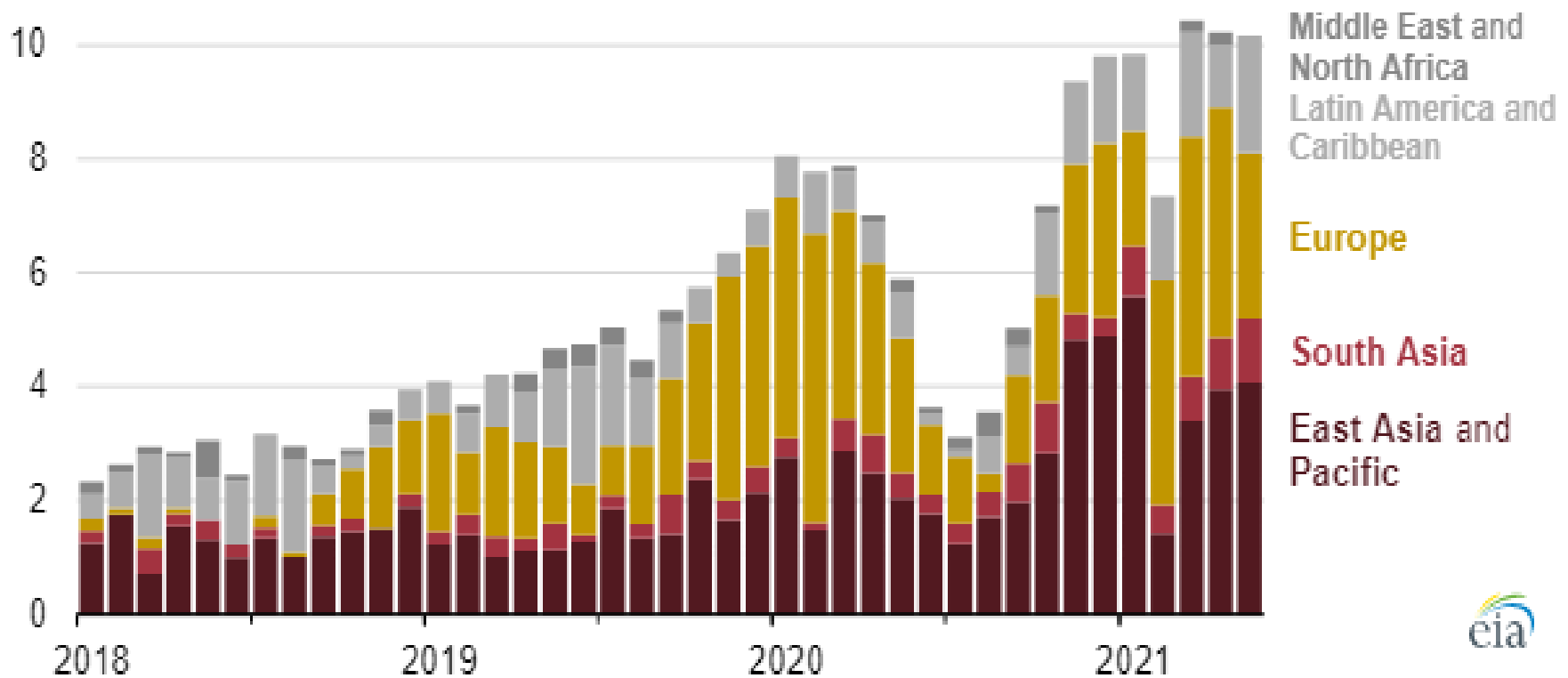


Source: U.S. Energy Information Administration



Increase in Export Volumes

Monthly U.S. liquefied natural gas exports by destination region (Jan 2018–May 2021)
billion cubic feet per day





Farmer's Almanac



2021-22 WINTER OUTLOOK

Frosty Flip-Flop Winter

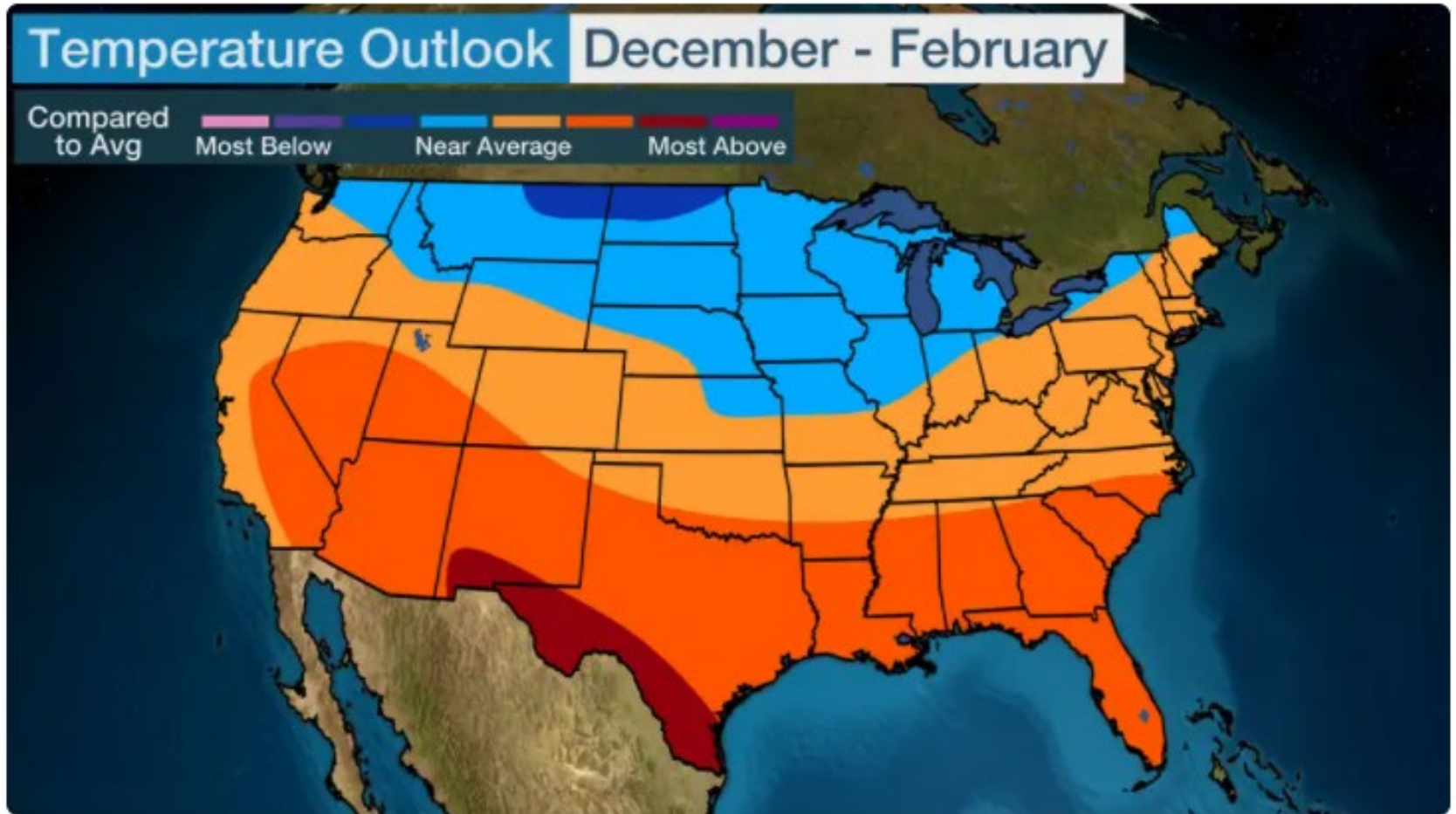


FarmersAlmanac.com





The Weather Company





NOAA Forecast

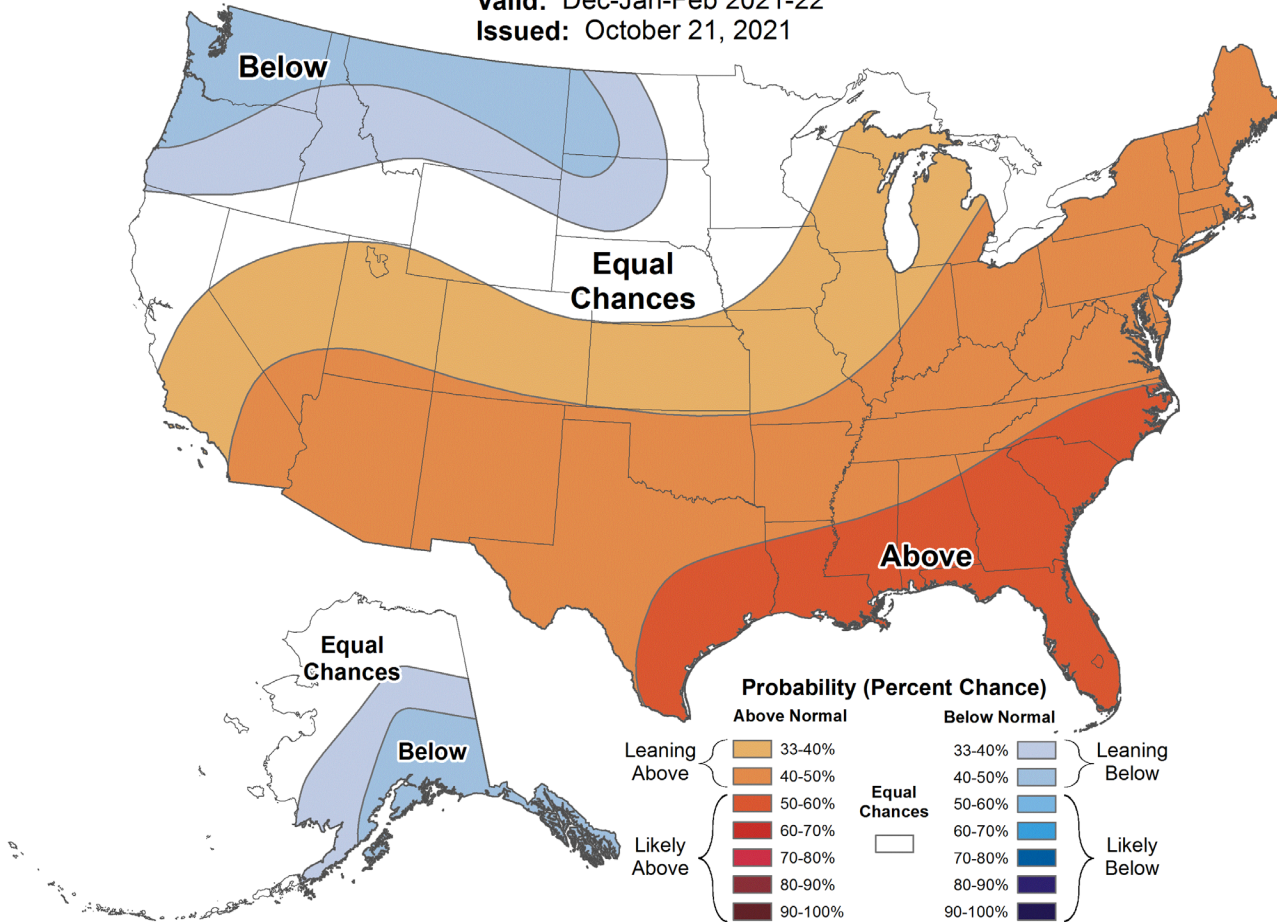


Seasonal Temperature Outlook



Valid: Dec-Jan-Feb 2021-22

Issued: October 21, 2021





NOAA Forecast

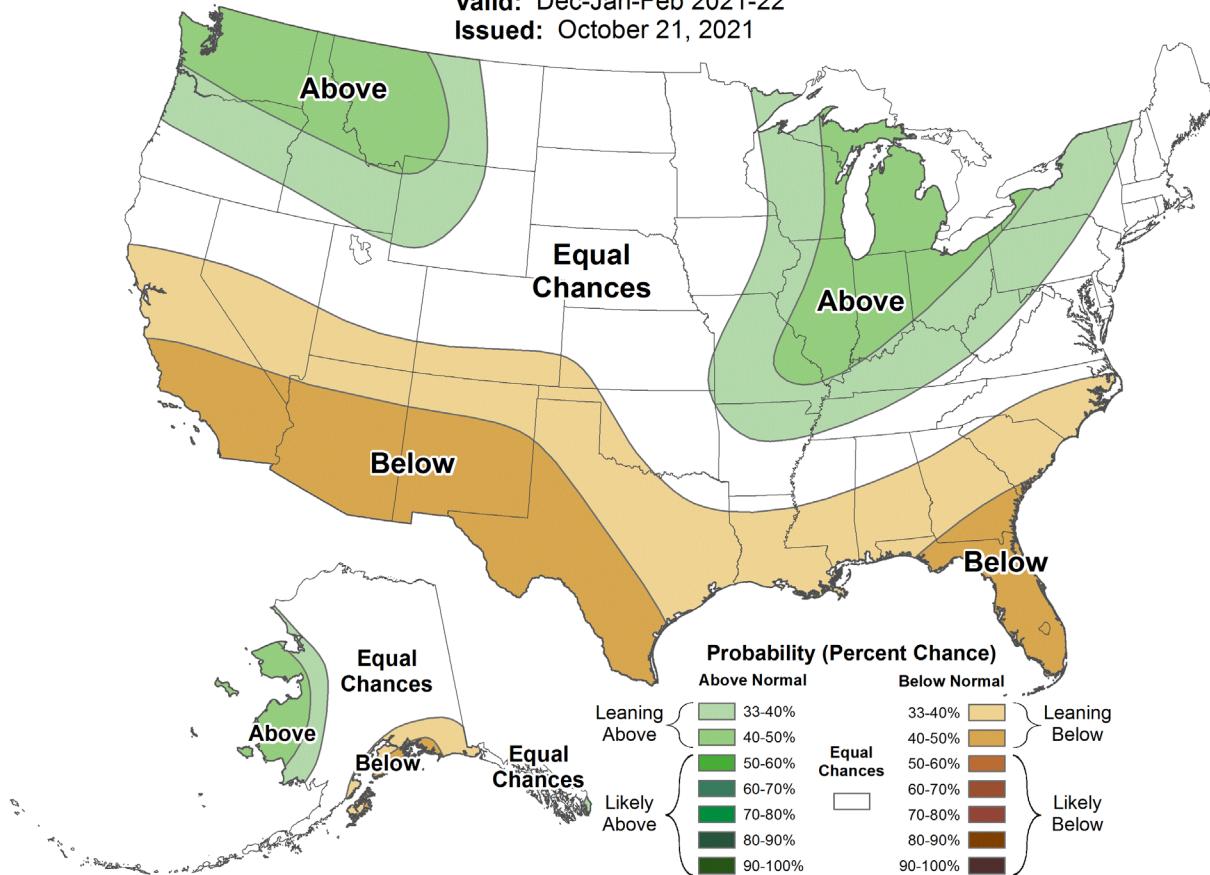


Seasonal Precipitation Outlook



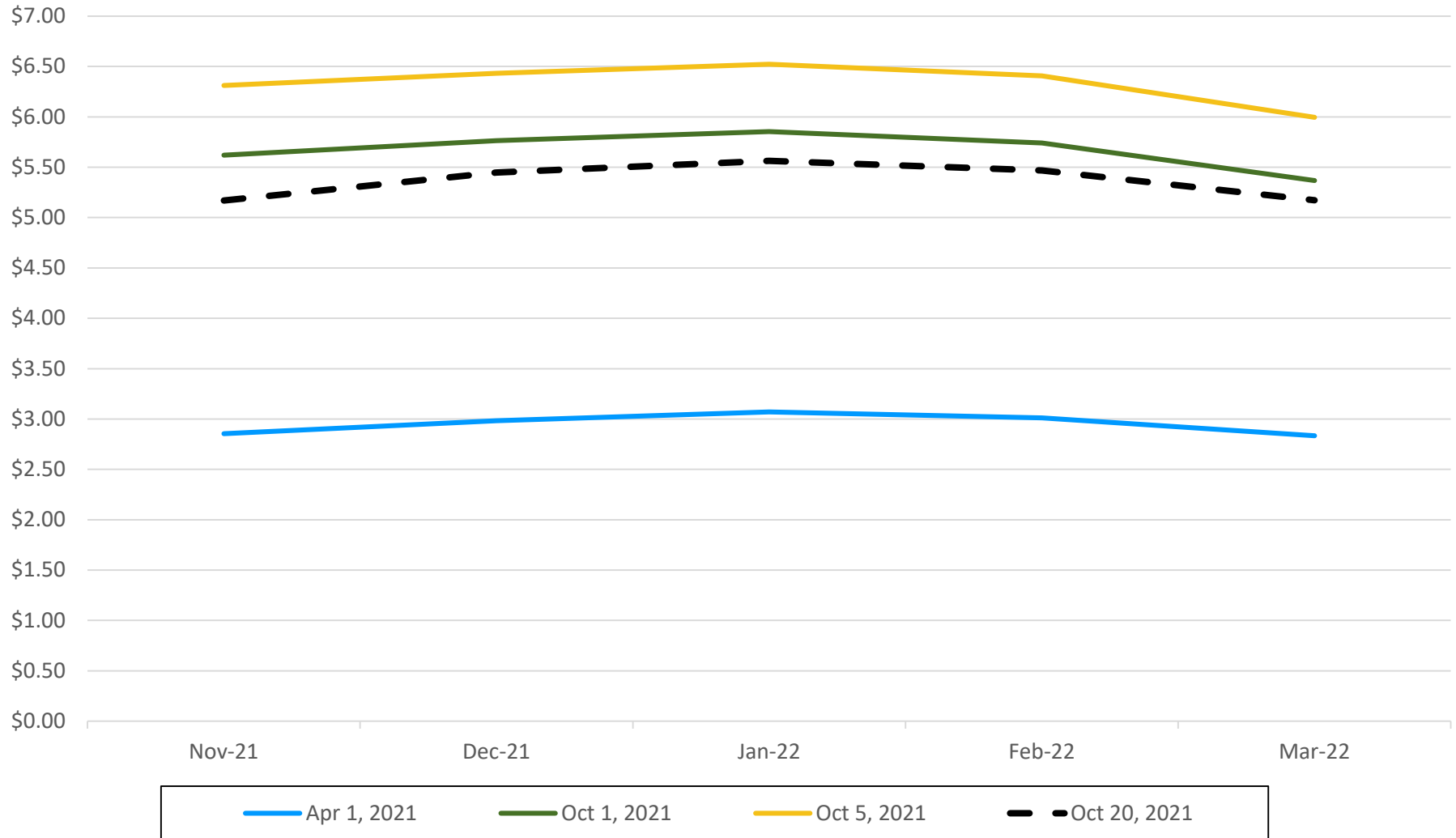
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Winter 2021-22 Henry Hub Futures Prices





Disclaimer

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